

# ADITI SENGAR

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## EDUCATION

### PASSED LEVEL 1 OF CFA PROGRAM

Aug 2019

### SHIV NADAR UNIVERSITY

B.Sc. (RESEARCH) ECONOMICS

MINOR IN MATHS

May 2018 | GPA: 8.66/10.00

## SKILLS

### COMPUTER

- MS Office
- Bloomberg
- Basics of Stata, C, R
- LZ Sentinel
- Charles River Development
- BlackRock Aladdin

### CERTIFICATES

- Investment Foundations | Sep 2018 | CFA Institute
- Bloomberg Market Concepts | July 2017

### HOBBIES

Guitar • Keyboard • Reading • Poetry

## EXPERIENCE

### INVESTMENT COMPLIANCE SENIOR ASSOCIATE | STATE STREET GLOBAL ADVISORS

Jan 2019 - Present | Bengaluru, Karnataka

- Presently working as Senior Associate since November 2020. Personal brand: Strong sense of fiduciary responsibility, attention to detail and good work ethics.
- Key responsibilities involve monitoring and coding investment guidelines, including user testing them on Charles River. Contributing in the capacity of a processor, reviewer, trainer and subject matter expert.
- Performing regular guideline checks involving various asset classes and post trade monitoring for equity funds. Servicing adhoc requests such as new account coding, security restriction lists, broker restrictions, terminations, etc.
- Improved efficiency of various projects by reducing time spent by 9 hours a week.

### YOUNG WOMEN IN INVESTMENT | CHARTERED FINANCIAL ANALYST INSTITUTE

May - Dec 2018 | Bengaluru, Karnataka

- Qualified to join the first batch of YWI, a first of its kind initiative by CFA Institute.
- As part of YWI, interned with SSGA from July to Dec 2018. Upon successful completion, received an offer to join SSGA as 'Associate 1' in Jan 2019.

### RESEARCH INTERN | BHARTI INSTITUTE OF PUBLIC POLICY, INDIAN SCHOOL OF BUSINESS

May - July 2017 | Hyderabad, Telangana

- Project: studying the impact of coal thermal power plant station emissions on health and agriculture in India.
- Tasks included cleaning huge data sets and understanding the dynamics of estimating coal requirements for power generation.

### CREDIT UNDERWRITING INTERN | INDIA INFOLINE HOUSING FINANCE LTD.

June - July 2015 | Noida, Uttar Pradesh

- Scrutiny and processing of home loan applications, including gauging creditworthiness.

## PROJECT EXPERIENCE

### IMPACT OF ECONOMIC EXPANSION ON COMMUNICABLE DISEASES IN INDIA 2017 - 2018 | Undergraduate Thesis | Shiv Nadar University

Studied the relationship between GDP and gender-specific disability adjusted life years in India, over a period of 16 years.

## ACHIEVEMENTS

- Graduated with distinction from Shiv Nadar University (SNU). (2018)
- Awarded 100 percent scholarship for UG studies at SNU. (2014 - 2018)
- Secured 1st rank in commerce stream at Cambridge School (Noida) for Class 12th, CBSE examinations. (2014)